

**NGEx RESOURCES INC.**

**ANNUAL MEETING OF SHAREHOLDERS HELD ON JUNE 13, 2012**

To: The Applicable Securities Commissions

**REPORT OF VOTING RESULTS**

In accordance with section 11.3 of National Instrument 51-102 - Continuous Disclosure Obligations, this report briefly describes the matters voted upon and the outcome of the votes at the annual meeting of shareholders of NGEx Resources Inc. (the "Corporation") held on June 13, 2012.

	<b>Outcome of Vote</b>
1. To set the number of directors at (5).	Carried (by show of hands)
2. The election of the following persons set forth in the Information Circular of the Corporation dated May 8, 2012 as directors of the Corporation for the ensuing year or until their successors are elected or appointed: Wojtek A. Wodzicki William A. Rand Lukas H. Lundin Paul K. Conibear David F. Mullen	Carried (by show of hands)
3. The appointment of PricewaterhouseCoopers LLP, Chartered Accountants, as the auditor of the Corporation for the ensuing year and authorize the directors to fix their remuneration.	Carried (by show of hands)